



# ReportCast

Administrative Reporting Tools  
Simplified reporting for sub-agents and producers

Build custom reports retrievable 24/7 via Fido in the format of your choice. Whether you're managing a Call Center, Wholesale Operation, Brokerage, Independent Agency, or MGA, InsureZone has built the reports needed to effectively oversee and manage your entire operation.


## Agent Reports

- Production
- Commission
- Renewals
- Cancellation
- Loss Reports
- Producer Invoice
- Policies in Force
- Complete Agency Detail Report

## Admin Reports:

- Service Requests
- Bind Requests
- Login History & Detail
- Membership Payments
- Leads, Quotes and Sales
- Carrier Quote Errors

**AVAILABLE REPORTS**

From Date:   To Date:  

**Production Report** This report lists policies sold or renewed with effective dates in the date range you select above.

**Commission Report** This report lists checks paid in the date range you select above. Checks dated within the last week were mailed to you earlier this week.

**1099 Report** This report is a copy of the one emailed to your agency if you received more than \$600 in commissions from AgentSecure during 2016.

**Renewal Report** This report shows policies set to renew over the next 75 days.

**Cancellation Report** This report lists the policies that were cancelled in the date range you select above.

**Loss Report** This report lists the policies on which there were losses in the date range you select above.

**Producer Invoice Report** This report lists all policies sold or renewed with AgentSecure. We have overpaid your agency by the amount shown on the report.

**Policies in Force** Lists the active policies with an expiration date greater than today.

