MemberOne

Agency Relationship Toolset:
Manage & approve producer applications, licenses and E&O.

Upload your list of users or create a self-serve application to collect user information.

Manage Quoting Access:
For individual users by State and Line of Business with one click.

Control Carrier Access:
For producers by excluding individual carriers, or allowing a producer to enter their own credentials to quote using their own carrier contracts.

Manage Producer E&O Information:
Record the carrier, limits, status and history of a policy.

Grant Specific Levels of Access:
Available to a producer with customizable status codes.

Manage Membership Payments:
With secure storage of payment information, the ability to process payments electronically, and the option to set up automatic recurring payments via EFT, credit card or check.

INSUREZONE